

NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>
Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 31 held on Monday, 8th December, 2025

CTC LEAF: 51,112 packages of tea on offer met with a strong demand.

BROKENs: Well made good liquoring Broken's were a strong market and realised prices around last levels. Their smaller varieties once again attracted good competition and were mostly firm. Medium varieties were a good market and sold at around last levels. Plain types continued to be a fairly good market and were steady. BLF teas met with a little less demand and withdrawals were a little more than last.

FANNINGS: Well made good liquoring Fannings were again a strong feature and prices were fully firm to occasionally dearer. Medium and plain types met with a good market and were about steady. BLF teas met with a

little less demand and withdrawals were a little more than last.

DUST: 10,244 packages of tea on offer met with strong demand. Good liquoring Dusts were a dearer market and advanced by Tk.3/- to Tk.5/- closely following quality. Their Mediums were firm on last. Likewise, plain/BLF Dusts met with a good market and saw only a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: The best varieties on offer continued to meet with a good competition particularly from the Blenders who were the mainstay of the market. Loose tea buyers were selective.

Dusts were a dearer market. .

Our Catalogue: (Sale 31) Avg : Tk 265.06, Sold 83.01% , (Sale 30) Avg : Tk 262.99, Sold 89.87%

Quotations – This Week – (In Taka)

Broken's	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	272-282	275-285	Best	272-282	275-285	PD	255-301	245-315
Good	260-270	260-270	Good	260-270	260-270	RD	245-310	245-370
Medium	252-257	250-257	Medium	253-258	253-258	D	245-359	245-375
Plain	245-250	245-249	Plain	245-250	245-250	CD	250-295	250-350
BLF	239-247	234-253	BLF	240-250	238-251	BLF	238-257	242-252

Exchange Rates 8th December, 2025 Sterling Pound 161.0869 Dollar: Tk. 121.6000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken's	Ruthna	BOP(S)	10	349/-	AKT
Fannings	Ruthna	OF	10	329/-	AKT
Clonal Broken's	* Madhupur/ Kedarpur	GBOP(BT1)	40/10	340/-	Rahim/LTH/Mustak/GT/HRC
Clonal Fannings	Ruthna	GOF	10	340/-	AKT
PD/RD	* Amrail	RD	30	310/-	Meghna/AKT/Ispahani
Clonal PD/RD	* Madhupur	RD(BT1)	10	350/-	AKT
D	Daragaon	D	40	306/-	Meghna/AKT/Kamona
Clonal D	* Madhupur	D(BT1)	10	359/-	AKT
CD	Ruthna	CD	10	298/-	Alamin
Clonal CD	Karnafuli	CD	5	335/-	Jamuna

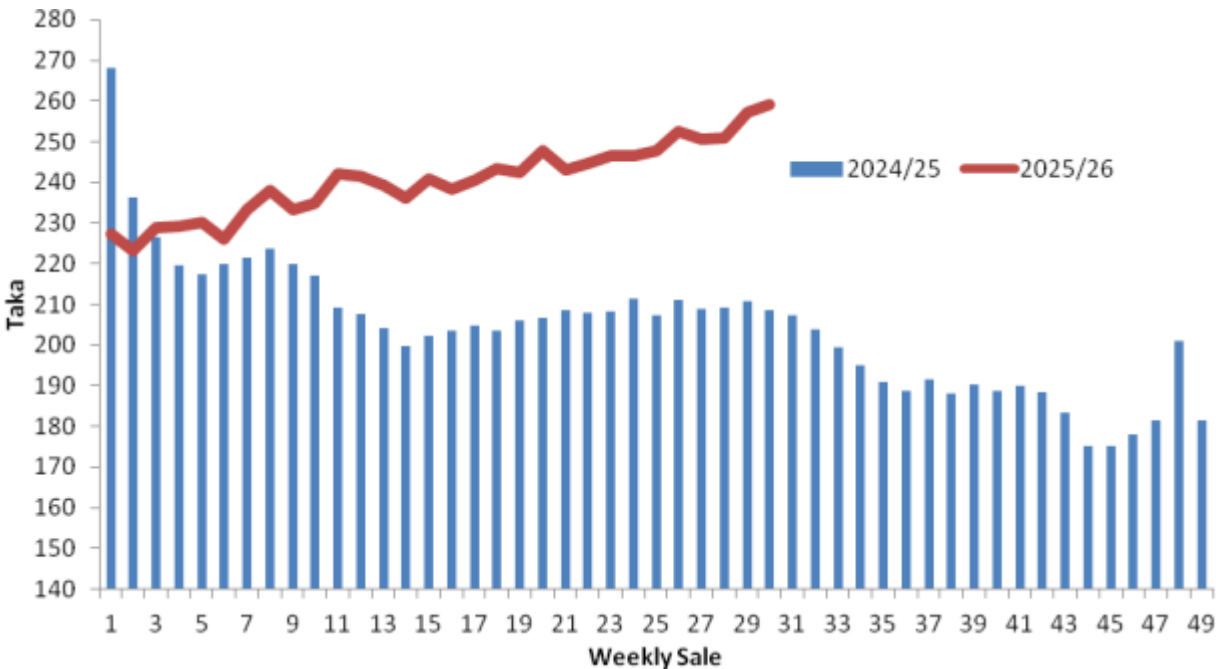
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 31)					Next Sale (Sale 32)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	51,112	2,550,488	53,862	2,687,713	47,420	2,366,258	58,461	2,917,203
Dust	10,244	511,175	10,783	538,071	9,752	486,624	11,017	549,748
Total	61,356	3,061,663	64,645	3,225,784	57,172	2,852,882	69,478	3,466,951

Chittagong Auction Average - Sale 30

(Season 2025/26): Tk 258.98 & (Season 2024/25): Tk 208.42 (Season 2023/24) :Tk 169.94



Chittagong Auction Statistics - Sale: 30										Updated on: 8th December 2025		
Quantities of Teas Sold & Average Prices Realised												
For the Sale					Up-to-Date Sale							
Category	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,923,994.2	205.07	2,027,620.5	256.99	44,323,942.0	77.5%	207.99	47,034,731.2	79.45%	241.21	2,710,789.2	33.22
CTC DUST	416,184.6	225.91	521,310.9	266.57	11,297,916.4	22.5%	222.97	12,502,638.6	20.28%	253.01	1,204,722.2	30.04
Sub-Total	2,340,178.8	208.78	2,548,931.4	258.95	55,621,859.1	99.9%	211.04	59,537,369.8	99.73%	243.69	3,915,510.7	32.65
Orthodox	34.7	1,500.00	-	-	337.3	0.0%	1,106.55	8.0	0.00%	800.00	-329.3	-306.55
Total	2,340,213.5	208.80	2,548,931.4	258.95	55,622,196.5	99.9%	211.04	59,537,377.9	99.73%	243.69	3,915,181.4	32.65
Green Tea	-	-	53.8	1,844.24	12,078.9	0.0%	662.39	26,489.1	0.00%	626.35	14,410.2	-36.04
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,340,213.5	208.80	2,548,985.2	258.98	55,634,325.5	99.9%	211.14	59,563,867.0	99.74%	243.86	3,929,541.5	32.72
Other (s)	11,485.0	132.49	-	-	353,882.6	0.1%	119.84	1,479,216.4	0.26%	161.17	1,125,333.8	41.33
G.Total	2,351,698.5	208.42	2,548,985.2	258.98	55,988,207.1	100.0%	210.56	61,043,083.4	100%	241.85	5,054,876.2	31.29

Buyer Purchase Analysis												
For the Sale					Up-to-Date Sale							
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	13,736.5	0.02%	222.75	157,257.4	0.27%	112.54	143,520.9	-110.21
Internal	2,351,698.5	208.42	2,548,985.2	258.98	55,974,470.6	99.98%	210.56	60,885,826.0	99.73%	242.19	4,911,355.3	31.63
Grand Total	2,351,698.5	208.42	2,548,985.2	258.98	55,988,207.1	100%	210.56	61,043,083.4	100%	241.85	5,054,876.2	31.29

Crop of Major Tea Producing & Exporting Countries										
For the Month						Up to Month				
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	September	14.29	12.21	11.42	-0.8	68.99	61.74	60.91	-0.83	
North India	September	143.42	141.64	138.65	-3.0	812.07	749.06	796.80	47.74	
South India	September	24.34	22.98	21.27	-1.7	178.17	164.45	174.58	10.13	
All India	September	167.76	164.62	159.92	-4.7	990.24	913.51	971.38	57.87	
Sri Lanka	September	18.89	24.13	22.17	-2.0	193.40	196.21	199.09	2.88	
Kenya	August	45.57	38.62	36.87	-1.8	363.9	402.75	359.16	-43.59	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 49- 5th DECEMBER, 2025
DEMAND: - Good but erratic pattern. MARKET: - The total CTC leaf teas sold this week was 85.34% (1078105.94kgs) of the total offering 1263300.39Kgs. Very limited teas were on offer from the best category and prices were irregular and lower, good teas were barely steady barring a few invoices in the medium broken which fetched dearer prices due to competition. Better medium teas prices ruled irregularly around last levels. The medium & Plainer sorts continue with prices at barely steady levels. BUYING PATTERN: Major blenders continue to be the mainstay and picked up 66.62% of the total CTC leaf sold. Regional packers, local & up-country buyers continued to be selective on the best and good category teas. Exporters to Iraq continued to be active on the larger and medium broken with CIS, Russia and the Middle East being selective.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	NQ	144-164	121-125	116-120	111-115
Medium Brokens	206-211	150-192	127-134	118-126	113-116
Smaller Brokens	206-246	156-190	126-141	118-125	111-116
Fannings	208-217	163-182	131-162	118-129	108-116

SILIGURI SALE 49- 3 rd DECEMBER, 2025			
LEAF & DUST:: Good demand. Estate marks were generally irregular & easier. The Plainer sorts were firm to occasionally dearer. Buying Pattern:: All sections operated.			
Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	299-410	299-410	255-338
Medium/ Better Medium	177-288	177-288	177-244
Common / BLF	122-166	122-166	122-166

MOMBASA SALE 48- 1 st /2 nd & 3 rd DECEMBER, 2025				
Good general demand prevailed for the 154,774 packages (10,304,573.00 kilos) available in the market; 15.48% was unsold.				
CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	265 – 390	306 – 375	290 – 358	280 – 360
Good	225 – 364	296 – 348	272 – 342	266 – 319
Good Medium	245 – 300	289 – 321	250 – 303	267 – 307
Medium (KTDA)	165 – 216	210 – 273	165 – 230	170 – 270
Medium (Plantations)	169 – 202	169 – 221	170 – 194	140 – 185
Lower Medium	120 – 181	140 – 210	125 – 170	124 – 165
Plainer	086 – 148	084 – 150	081 – 126	094 – 131